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UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,	§ Case No. <u>17-10466</u>
Debtor(s)	§ Lead Case No. <u>17-10466</u>
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Post-confirmation Report	Chapter 11
Quarter Ending Date: 03/31/2023	Petition Date: <u>02/28/2017</u>
Plan Confirmed Date: 07/26/2017	Plan Effective Date: 07/31/2017
This Post-confirmation Report relates to: Reorganized Deb	
Other Authorized	Party or Entity: Runway Liquidation Holdings, LLC
	Name of Authorized Party or Entity
s/Bradford J. Sandler	Bradford J. Sandler
Signature of Responsible Party	Printed Name of Responsible Party
04/20/2023	PACHULSKI STANG ZIEHL & JONES LLP
Date	780 3RD AVE #34
	NEW YORK, NY 10017
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

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Case No. 17-10466

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$42,436	\$248,858,528
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$42,436	\$248,858,528

	onfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total Itemized Breakdown by Firm		ıl				
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All professions	al fees and expenses (del	otor & committees)		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$536,062	\$536,062	100%
b. Secured claims	\$0	\$0	\$84,032,841	\$84,032,841	100%
c. Priority claims	\$0	\$0	\$289,977	\$289,977	100%
d. General unsecured claims	\$0	\$0	\$2,100,576	\$107,578,694	2%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	12/31/2023		
h Are you current with quarterly H.S. Tructee fees as set forth under 28 H.S.C. 8	3 10302	Ves No	

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Debtor's Name RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

No.	JOHN R. BOKEN	
Signature of Responsible Party	Printed Name of Responsible Party	
CHIEF FINANCIAL OFFICER	04/20/2023	
Title	Date	









